



21 May 2024

**The Manager**  
**ASX Limited**  
**Level 40, Central Park 152-158 St Georges Terrace**  
**PERTH WA 6000**

### **NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

Arcadia Minerals Limited (ASX: **AM7**) (**Company**) confirms that today it issued 8,000,000 ordinary shares, of which 8,000,000 were issued in the form of CHESS Depository Interests (**CDIs**) (together, Securities) to sophisticated, professional and other exempt investors to raise \$480,000. For further information, please refer to the ASX release dated 8 May 2024.

The Act restricts the on-sale of securities issued without disclosure, unless sale is exempt under section 708 or 708A of the Act. In respect of the securities issued as noted above, the Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the securities without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) and 708A(8) of the Corporations Act, other than as set out directly below:
  - a. as previously announced, infill drilling results received from Lithium in clays project indicate a possible upgrade of the Mineral Resource Classification,
  - b. as previously announced the Company is awaiting assay results from its Bitterwasser Lithium in Brines Project, and
  - c. ongoing exploration will be conducted subject to funding arrangements, to which end company funding or funding through joint ventures or grants are currently under consideration. Negotiations with third parties and granting authorities are early stage, incomplete and confidential. There can be no certainty that any agreement or agreements will be reached. The Company will keep the market informed in accordance with its continuous disclosure obligations.

An Appendix 2A has been published on the ASX at today's date.

This notice is authorised for ASX release by the Board of Arcadia Minerals Limited.

Yours Sincerely,

Ms Kyla Garic  
**Company Secretary**  
Arcadia Minerals Limited